

LB Wandsworth PF - Private Capital Funds as at 2022 Q4

Manager / Fund	Commitment	Cash		Manager Quarterly Reporting		Inclusive Distributions	Performance Data		
		Call Payments	Cumulative	Investment	NAV		%	%	%
Pantheon									
PANTHEON Access (Luxembourg) SLP SICAV SIF / PGIFIII (USD)									
	82,000,000						IRR		
							Net	Gross	
Quarter 1 2019		17,630,000	17,630,000	17,630,000	17,630,000	0	-	-	
Quarter 2 2019		1,640,000	19,270,000	19,270,000	19,412,725	0	-	-	
Quarter 3 2019		1,230,000	20,500,000	20,500,000	20,887,057	0	-	-	
Quarter 4 2019		1,230,000	21,730,000	22,263,000	22,139,962	1,025,000	-	-	
Quarter 1 2020		820,000	22,550,000	23,083,000	22,959,962	0	-	-	
Quarter 2 2020		2,460,000	25,010,000	25,543,000	22,659,585	656,000	-	-	
Quarter 3 2020		820,000	25,830,000	27,757,000	25,776,330	1,394,000	-	-	
Quarter 4 2020		4,920,000	30,750,000	32,677,000	32,826,113	656,000	-	-	
Quarter 1 2021		4,100,000	34,850,000	37,187,000	39,311,456	410,000	12.6	-	
Quarter 2 2021		3,690,000	38,540,000	40,877,000	44,965,505	0	13.8	-	
Quarter 3 2021		10,250,000	48,790,000	51,127,000	55,953,848	0	12.8	-	
Quarter 4 2021		5,986,000	54,776,000	57,113,000	57,662,138	5,740,000	12.3	-	
Quarter 1 2022		410,000	55,186,000	58,753,000	62,831,817	1,230,000	15.1	-	
Quarter 2 2022		1,640,000	56,826,000	61,213,000	65,311,362	820,000	14.0	-	
Quarter 3 2022		3,690,000	60,516,000	66,133,000	69,354,117	1,230,000	12.8	-	
Quarter 4 2022		5,740,000	66,256,000	Expected 31 March		820,000	n/a yet		
O/S	15,867,000	66,256,000				13,981,000			
Brightwood									
BRIGHTWOOD CAPITAL OFFSHORE FEEDER FUND IV-U (USD)									
	26,000,000						IRR		
							Net	Gross	
Quarter 1 2019		5,338,128	5,338,128	5,200,000	5,219,428	0			
Quarter 2 2019		0	5,338,128	5,200,000	5,111,326	51,497	-	-	
Quarter 3 2019		5,200,000	10,538,128	10,400,000	10,181,317	51,497	-	-	
Quarter 4 2019		2,600,000	13,138,128	13,000,000	12,838,376	51,497	-	-	
Quarter 1 2020		3,900,000	17,038,128	16,900,000	15,834,818	51,497	-	-	
Quarter 2 2020		6,500,000	23,538,128	23,400,000	22,483,591	0	-4.2	-	
Quarter 3 2020		0	23,538,128	23,400,000	23,058,256	0	-0.6	-	
Quarter 4 2020		0	23,538,128	23,400,000	24,247,343	0	3.2	-	
Quarter 1 2021		0	23,538,128	23,400,000	23,631,390	1,322,605	4.7	-	
Quarter 2 2021		1,300,000	24,838,128	24,700,000	25,334,884	292,554	5.6	-	
Quarter 3 2021		0	24,838,128	24,700,000	25,513,693	302,019	5.9	-	
Quarter 4 2021		1,300,000	26,138,128	26,000,000	27,065,075	309,046	6.2	-	
Quarter 1 2022		0	26,138,128	26,000,000	27,258,757	319,801	6.4	-	
Quarter 2 2022		0	26,138,128	26,000,000	27,250,747	324,821	6.3	-	
Quarter 3 2022		0	26,138,128	26,000,000	27,820,458	0	6.5	-	
Quarter 4 2022		0	26,138,128	n/a yet	n/a yet	n/a yet	n/a yet		
O/S	0	26,138,128				3,076,834			

Churchill

Churchill Middle Market Senior Loan Fund II (USD)

	77,000,000						IRR	
							Net	Gross
Quarter 1 2019		9,757,252	9,757,252	9,777,519	9,772,259	0	-	-
Quarter 2 2019		7,256,544	17,013,796	17,041,040	17,218,998	0	-	-
Quarter 3 2019		0	17,013,796	17,135,572	17,477,961	0	-	-
Quarter 4 2019		14,351,255	31,365,051	31,497,423	32,157,842	0	-	-
Quarter 1 2020		11,039,426	42,404,477	42,536,850	42,430,102	0	-	-
Quarter 2 2020		5,435,294	47,839,771	48,120,623	47,986,969	0	-	-
Quarter 3 2020		2,956,037	50,795,808	51,076,660	50,814,476	1,638,490	-	-
Quarter 4 2020		5,721,362	56,517,170	56,798,022	56,819,775	674,667	-	-
Quarter 1 2021		9,535,604	66,052,774	66,333,626	66,757,592	768,336	-	-
Quarter 2 2021		1,430,341	67,483,115	67,763,967	68,284,819	902,399	-	-
Quarter 3 2021		0	67,483,115	67,763,967	68,181,970	936,593	-	-
Quarter 4 2021		0	67,483,115	67,763,967	63,333,771	5,712,863	-	-
Quarter 1 2022		5,721,362	73,204,477	73,485,329	68,878,037	850,051	5.1	-
Quarter 2 2022		3,814,242	77,018,719	77,299,570	72,021,181	933,898	4.7	-
Quarter 3 2022		0	77,018,719	77,299,570	71,980,355	972,051	4.6	-
Quarter 4 2022		0	77,018,719	n/a yet	n/a yet	n/a yet	n/a yet	-
O/S	-299,570	77,018,719				13,389,348		

Churchill Middle Market Senior Loan Fund - Luxembourg SCSp - SICAV-RAIF - Fund IV (USD)

	57,000,000						
Quarter 2 2022		24,123,305	24,123,305				
Quarter 3 2022		9,664,616	33,787,921	33,579,032	34,102,202	154,004	n/a too early
Quarter 4 2022		5,256,852	39,044,773	n/a yet	n/a yet	n/a yet	
O/S	23,420,968	39,044,773				0	

Permira

Permira Credit Solutions IV Senior GBP SCSP (GBP)

	80,000,000						IRR	
							Net	Gross
Quarter 1 2019		0	0	0	472,181	0	-	-
Quarter 2 2019		0	0	0	704,799	0	-	-
Quarter 3 2019		6,376,000	6,376,000	6,376,000	7,436,787	0	-	-
Quarter 4 2019		4,944,000	11,320,000	12,000,000	12,990,792	680,000	-	-
Quarter 1 2020		0	11,320,000	12,000,000	11,815,935	536,000	-	-
Quarter 2 2020		13,818,635	25,138,635	26,000,000	26,056,756	75,141	20.4	25.8
Quarter 3 2020		1,640,000	26,778,635	27,960,000	28,317,226	320,000	15.4	19.7
Quarter 4 2020		3,704,000	30,482,635	31,960,000	32,744,302	296,000	13.6	17.2
Quarter 1 2021		6,560,000	37,042,635	39,160,000	39,765,699	640,000	11.4	14.4
Quarter 2 2021		0	37,042,635	39,160,000	39,574,250	912,000	10.4	13.1
Quarter 3 2021		13,472,000	50,514,635	53,160,000	53,875,016	528,000	9.8	12.2
Quarter 4 2021		4,864,000	55,378,635	59,200,000	59,741,318	1,176,000	9.3	11.5
Quarter 1 2022		0	55,378,635	59,200,000	59,730,836	800,000	8.6	10.7
Quarter 2 2022		3,600,000	58,978,635	62,800,000	62,659,789	1,032,000	7.6	9.5
Quarter 3 2022		0	58,978,635	62,800,000	63,157,516	720,000	7.6	9.5
Quarter 4 2022		3,200,000	62,178,635	n/a yet	n/a yet	n/a yet	n/a yet	n/a yet
O/S	17,200,000	62,178,635				7,715,141		

Permira Credit Solutions V Senior GBP SCSP (GBP)

	42,000,000						IRR	
							Net	Gross
Quarter 1 2022		0	0	0	149,793	0	-	-
Quarter 2 2022		0	0	0	237,574	0	-	-
Quarter 3 2022		0	0	0	390,318	0	n/a too early	
Quarter 4 2022		10,500,000	10,500,000	n/a yet	n/a yet	n/a yet		
O/S	31,500,000	10,500,000	10,500,000	0	627,892	0		