
**Greater London Authority
2010 Round Demographic Projections
for the London Borough of Wandsworth**
Strategic Housing Land Availability Assessment (SHLAA) Projection

July 2011



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1 Introduction

- 1.1 Demographic estimates and projections are used extensively within local authorities to plan services and allocate resources at the local level. They are essential for local authorities to understand the demographic composition of the population they serve and provide services tailored to the needs of local residents. Estimates and projections are also important for identifying trends and changes in the population structure over time in order to plan future service provision. Population statistics feed into all areas of service delivery including health, education, social services, transport planning, infrastructure provision, waste and leisure services, and tackling deprivation and crime.
- 1.2 Information on the residential population of the borough of Wandsworth is collected every ten years through the [Census of population](#). Annual [mid-year estimates](#) of the population of the borough by age and gender are also published by the Office for National Statistics (ONS).
- 1.3 Using detailed information from the Census together with updated information on births, deaths, migration, fertility, household size and residential development, the Greater London Authority (GLA) produce [demographic projections](#) for London boroughs. These projections can be used as indicators of underlying changes in the population, rather than forecasts of exact counts. This information note details the latest set of standard projections, published from February 2011 onwards and will be updated as further data is released. This projection series is referred to as the '2010 Round of Demographic Projections' and supersedes all previous GLA projections. The series includes Strategic Housing Availability Assessment' (SHLAA) and 'London Plan' 'scenario projections for:
- Population by age and gender (borough level)
 - Population by age and gender (ward level)
 - Households by household type (borough level)
 - Resident labour force (economically active) by age and gender (borough level)
 - Ethnic Group by age and gender (borough level)
- 1.3 This paper reports on the SHLAA results for Wandsworth, as the London Plan figures have not yet been released. When they are released a full analysis and comparison with the SHLAA projection will be appended to this report.
- 1.4 The London Plan Projection is based on GLA development profiles. These generally spread development smoothly up until 2031. The SHLAA Projection is based on 2009 SHLAA development pipeline data for Wandsworth – the distribution of this projection is not as smooth and development tends to occur earlier. In addition to the GLA standard Demographic Projection series, alternative development scenarios can be run using the GLA projection model on request. Two alternative projections (Scenario 1 - low and Scenario 2 - high) are available for Wandsworth using detailed up-to-date pipeline data and results are presented for comparison in this report.
- 1.5 Scenario 1 (low) uses [Annual Monitoring Report \(AMR\)](#) trajectory data at 31/03/2010. The AMR trajectory is constrained by the 5 year supply deliverability tests and development is therefore phased over a longer timeframe with projected construction starts allocated according to developer feedback in a telephone survey conducted in August 2010.

Scenario 2 (high) plans for economic recovery and development is phased according to average delivery timescales achieved over the last 10 years. Levels of construction in Wandsworth have been affected by economic uncertainty over the last few years. Recent activity suggests some signs of returning confidence in the local house building market, but the number of starts is still some way below pre-recession levels. The alternative scenarios provide valuable information on projected future population change that can be used to plan future services. Wandsworth has a large number of schemes in the planning pipeline which are not currently under construction, particularly in the Vauxhall Nine Elms Battersea Opportunity Area and planning for a range of growth scenarios is essential.

- 1.5 Further information can be obtained from the Council's [Planning Service](#). **Please note that the projections are GLA copyright protected. For further information, please visit the [London Datastore](#) or email demography@london.gov.uk.**

2 Population by Age & Gender – SHLAA

- 2.1 Overall population is projected to reach 333,255 in the borough by 2021, with the total number of people set to exceed 300,000 in 2011 (Figure 2.1 & Table 2.2). There are currently slightly fewer males than females in the borough and this trend is set to continue, with an average of 9,500 fewer males by 2021 (Table 2.1 & Figure 2.2).
- 2.2 The age profile of the borough is skewed, with the projection showing 46% of the population falling within the 20-39 year old age groups in 2011 (Figure 2.2 & Table 2.3). The projected change over time for individual age groups differs markedly, with increases projected for all 5 year age groups except those aged between 65 and 89. The largest increases in population are projected in the 0-4, 5-9, 10-14 reflecting the sustained high level of births. The 45-49 year old age group is also projected to increase significantly. However, in practice Wandsworth is a borough which experiences high levels of population turnover year on year, and the movement of young adults into the borough is expected to continue.
- 2.3 Population change in the borough is a product of both natural change in the population and net migration. Natural change is the difference between the number of births and deaths in a given year, whilst net migration refers to the difference between people moving into and out of the borough. Natural change in the population is expected to increase, with an overall increase in the number of births, combined with a falling death rate (Table 2.4). Net migration is outward and increasing, but not enough to lead to an overall decrease in population.

Figure 2.1 Projected Change in Resident Population of Wandsworth (GLA 2010 Round Population Projections - SHLAA)

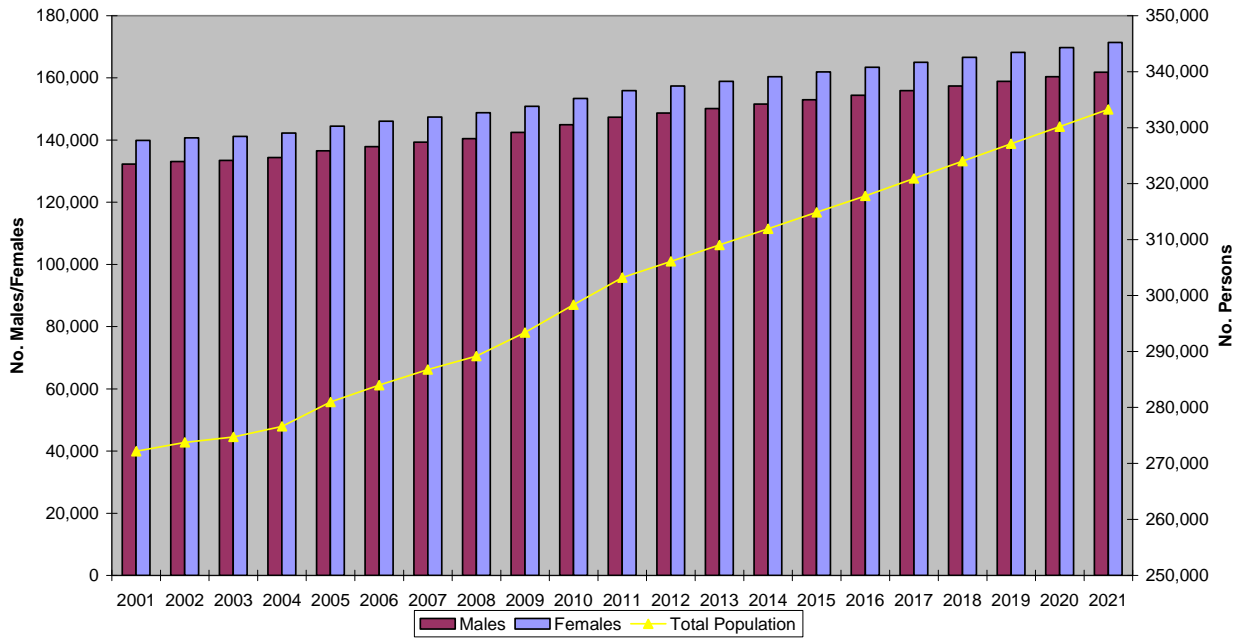


Table 2.1 Projected Population by Age and Gender (SHLAA)

Thousands

Age Group	2001		2006		2011		2016		2021	
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female
0-4	8.6	8.2	10.0	9.7	12.1	11.4	12.5	11.9	12.7	12.1
5-19	16.9	16.9	18.9	19.0	20.9	21.6	23.6	24.2	26.0	26.5
20-39	65.2	66.2	65.5	68.2	67.4	71.5	68.8	73.5	71.0	75.7
40-59	25.4	26.9	28.6	29.7	32.1	32.1	34.5	34.7	36.1	37.1
60+	16.1	21.6	14.9	19.5	14.9	19.2	15.0	19.1	16.1	20.0
Total	132.3	139.9	137.9	146.1	147.3	155.9	154.4	163.4	161.9	171.4

**Figure 2.2 Projected Change in Resident Population of Wandsworth by Age Group
(GLA 2010 Round Population Projections – SHLAA)**

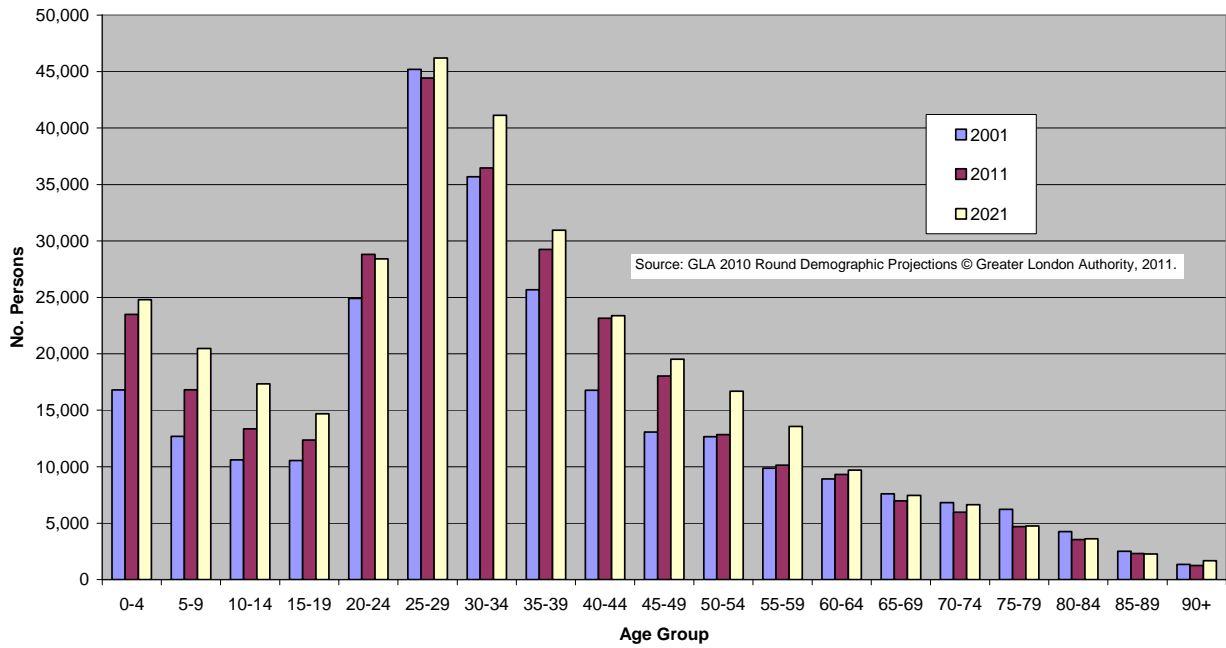


Table 2.2 Projected Resident Population of Wandsworth Borough by 5 Year Age Group (SHLAA)

Thousands

	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
0-4	16.8	17.2	17.9	18.5	19.1	19.7	20.6	21.2	22.1	22.9	23.5	23.8	24.1	24.2	24.3	24.4	24.4	24.5	24.6	24.7	24.8
5-9	12.7	13.0	13.3	13.6	14.1	14.6	14.9	15.4	15.9	16.3	16.8	17.5	18.0	18.5	19.1	19.5	19.7	20.0	20.2	20.3	20.5
10-14	10.6	11.0	11.2	11.5	11.7	11.8	12.1	12.3	12.6	12.9	13.3	13.5	13.9	14.3	14.6	15.0	15.6	16.0	16.5	17.0	17.3
15-19	10.6	10.6	10.7	10.8	11.1	11.4	11.7	11.8	12.1	12.2	12.4	12.5	12.6	12.8	13.1	13.3	13.5	13.7	14.0	14.3	14.7
20-24	24.9	24.7	25.0	25.5	26.3	26.4	26.8	27.3	27.8	28.3	28.8	29.0	28.9	28.9	28.8	28.6	28.4	28.4	28.4	28.4	28.4
25-29	45.2	43.8	41.9	40.9	41.1	41.3	41.5	41.9	42.5	43.5	44.4	45.0	45.7	46.0	46.3	46.6	46.9	46.8	46.7	46.5	46.2
30-34	35.7	36.5	37.1	37.2	37.7	37.5	36.7	35.8	35.6	35.9	36.5	36.7	37.1	37.5	38.0	38.5	39.2	39.9	40.4	40.7	41.1
35-39	25.7	26.8	27.3	27.7	28.2	28.6	28.9	29.1	29.2	29.4	29.2	28.7	28.3	28.2	28.3	28.6	29.0	29.4	29.9	30.4	30.9
40-44	16.8	17.5	18.4	19.4	20.4	21.2	21.9	22.3	22.6	22.9	23.2	23.3	23.5	23.4	23.4	23.2	22.9	22.7	22.8	23.0	23.4
45-49	13.1	13.2	13.4	13.6	14.1	14.6	15.1	15.8	16.6	17.3	18.0	18.5	18.8	19.0	19.1	19.3	19.4	19.5	19.6	19.6	19.5
50-54	12.7	12.2	11.8	11.6	11.5	11.5	11.7	11.8	12.1	12.5	12.8	13.3	13.9	14.5	15.0	15.5	16.0	16.2	16.4	16.5	16.7
55-59	9.9	10.4	10.7	10.9	11.0	11.0	10.6	10.3	10.1	10.1	10.1	10.3	10.4	10.6	10.9	11.2	11.6	12.1	12.6	13.1	13.6
60-64	8.9	8.6	8.4	8.3	8.2	8.3	8.8	9.0	9.2	9.3	9.3	9.0	8.8	8.7	8.6	8.7	8.8	8.9	9.1	9.4	9.7
65-69	7.6	7.6	7.6	7.6	7.5	7.3	7.1	6.9	6.9	6.9	7.0	7.4	7.6	7.8	7.8	7.8	7.6	7.5	7.4	7.4	7.5
70-74	6.8	6.6	6.5	6.4	6.2	6.1	6.1	6.1	6.1	6.1	6.0	5.8	5.7	5.7	5.7	5.8	6.2	6.4	6.5	6.6	6.6
75-79	6.2	5.9	5.6	5.3	5.2	5.1	5.0	4.9	4.8	4.7	4.7	4.7	4.8	4.8	4.8	4.7	4.6	4.6	4.6	4.7	4.7
80-84	4.3	4.3	4.5	4.4	4.3	4.1	3.9	3.7	3.6	3.6	3.5	3.5	3.5	3.4	3.4	3.4	3.5	3.6	3.6	3.7	3.6
85-89	2.5	2.4	2.2	2.1	2.2	2.3	2.3	2.4	2.4	2.4	2.3	2.2	2.2	2.1	2.1	2.2	2.2	2.2	2.2	2.2	2.3
90+	1.3	1.3	1.3	1.2	1.2	1.2	1.2	1.1	1.1	1.2	1.3	1.3	1.4	1.4	1.4	1.5	1.5	1.5	1.6	1.6	1.7
Total	272.2	273.8	274.8	276.6	281.0	284.0	286.8	289.2	293.4	298.4	303.2	306.1	309.0	312.0	314.9	317.8	320.9	324.0	327.1	330.2	333.3

Source: GLA 2010 Round Demographic Projections © Greater London Authority, 2011. Note: Rounded figures are provided for counts. Actual figures are used in calculations.

Table 2.3 Projected Percentage Change in Resident Population of Wandsworth Borough by 5 Year Age Group relative to 2001 (SHLAA)

	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
0-4	0.0%	2.5%	6.6%	10.2%	13.4%	17.4%	22.7%	26.4%	31.3%	36.3%	39.8%	41.5%	43.2%	44.0%	44.6%	45.0%	45.5%	45.8%	46.1%	46.7%	47.6%
5-9	0.0%	2.6%	4.6%	7.5%	11.3%	15.2%	17.2%	21.0%	25.0%	28.3%	32.6%	37.9%	41.9%	46.1%	50.4%	53.4%	55.4%	57.5%	58.9%	60.2%	61.2%
10-14	0.0%	3.6%	5.7%	8.6%	10.1%	11.6%	13.8%	15.7%	18.6%	22.0%	25.7%	27.5%	31.0%	34.5%	37.4%	41.3%	46.7%	51.0%	55.4%	60.0%	63.3%
15-19	0.0%	0.4%	1.7%	2.6%	4.8%	8.0%	10.9%	12.1%	14.6%	15.9%	17.0%	18.4%	19.6%	21.4%	23.8%	26.3%	27.6%	30.2%	33.0%	35.5%	39.1%
20-24	0.0%	-0.8%	0.4%	2.3%	5.6%	6.1%	7.7%	9.5%	11.8%	13.7%	15.7%	16.4%	16.1%	16.2%	15.7%	14.7%	14.2%	13.9%	13.9%	14.1%	14.1%
25-29	0.0%	-3.0%	-7.3%	-9.4%	-9.0%	-8.7%	-8.1%	-7.3%	-5.8%	-3.7%	-1.7%	-0.4%	1.0%	1.9%	2.4%	3.1%	3.7%	3.6%	3.4%	2.9%	2.3%
30-34	0.0%	2.4%	4.0%	4.3%	5.8%	5.0%	2.8%	0.3%	-0.2%	0.7%	2.2%	2.9%	4.0%	5.2%	6.6%	7.9%	9.8%	11.8%	13.2%	14.1%	15.3%
35-39	0.0%	4.2%	6.2%	7.8%	9.6%	11.4%	12.5%	13.5%	13.7%	14.3%	13.9%	11.9%	10.1%	9.7%	10.2%	11.4%	12.8%	14.6%	16.5%	18.6%	20.5%
40-44	0.0%	4.2%	9.8%	15.7%	21.4%	26.6%	30.7%	32.8%	34.6%	36.1%	38.0%	38.9%	39.8%	39.5%	39.4%	38.3%	36.6%	35.3%	35.7%	37.1%	39.3%
45-49	0.0%	1.4%	2.2%	4.3%	8.0%	11.4%	15.5%	21.0%	27.1%	32.7%	38.0%	41.9%	44.1%	45.4%	46.2%	47.4%	48.5%	49.6%	49.8%	50.1%	49.4%
50-54	0.0%	-3.8%	-6.9%	-8.8%	-9.4%	-9.0%	-7.9%	-6.9%	-4.8%	-1.7%	1.4%	4.9%	9.6%	14.4%	18.7%	22.7%	26.2%	28.2%	29.6%	30.5%	31.8%
55-59	0.0%	5.6%	8.6%	10.8%	11.2%	11.2%	7.1%	4.0%	2.6%	2.2%	2.9%	4.2%	5.4%	7.6%	10.6%	13.8%	17.7%	22.9%	28.2%	33.1%	37.6%
60-64	0.0%	-3.6%	-5.8%	-7.3%	-7.6%	-6.7%	-1.6%	1.4%	3.7%	4.3%	4.6%	1.1%	-1.5%	-2.8%	-3.2%	-2.6%	-1.1%	0.3%	2.6%	5.6%	8.9%
65-69	0.0%	0.1%	0.6%	-0.6%	-1.1%	-3.9%	-7.1%	-8.6%	-9.4%	-9.5%	-8.2%	-3.0%	0.1%	2.4%	3.0%	3.3%	0.2%	-1.8%	-2.7%	-2.8%	-1.8%
70-74	0.0%	-2.9%	-5.2%	-7.0%	-9.8%	-11.0%	-10.8%	-10.0%	-10.4%	-10.6%	-12.5%	-14.9%	-15.9%	-16.5%	-16.3%	-15.0%	-9.9%	-6.7%	-4.3%	-3.3%	-2.7%
75-79	0.0%	-4.9%	-11.0%	-14.8%	-16.4%	-18.0%	-20.1%	-21.7%	-22.5%	-24.3%	-24.7%	-24.0%	-22.9%	-22.9%	-22.6%	-24.0%	-25.6%	-25.9%	-25.9%	-25.4%	-23.8%
80-84	0.0%	2.0%	6.3%	4.5%	0.0%	-3.9%	-8.0%	-12.9%	-15.3%	-16.1%	-16.8%	-18.0%	-18.8%	-19.1%	-20.0%	-19.5%	-17.8%	-15.9%	-15.0%	-14.1%	-14.9%
85-89	0.0%	-6.0%	-13.9%	-15.7%	-11.8%	-9.0%	-6.7%	-2.6%	-2.8%	-5.5%	-7.9%	-10.5%	-13.6%	-15.0%	-14.4%	-13.8%	-13.7%	-13.3%	-12.2%	-11.6%	-9.5%
90+	0.0%	-1.9%	-4.6%	-7.6%	-9.9%	-10.9%	-13.9%	-17.6%	-16.0%	-10.5%	-5.9%	-2.5%	1.5%	4.0%	6.6%	9.0%	11.2%	13.2%	16.1%	20.9%	25.8%
Total	0.0%	0.6%	0.9%	1.6%	3.2%	4.3%	5.4%	6.3%	7.8%	9.6%	11.4%	12.5%	13.5%	14.6%	15.7%	16.8%	17.9%	19.1%	20.2%	21.3%	22.4%

Table 2.4 Components of Change in Resident Population of Wandsworth (SHLAA)

Years	Start Population	Births	Deaths	Natural Change	Net Migration	End Population
2001-2006	272,200	21,800	9,500	12,300	-500	284,000
2006-2011	284,000	26,100	8,200	18,000	1,200	303,200
2011-2016	303,200	27,500	7,200	20,300	-5,700	317,800
2016-2021	317,800	27,700	6,600	21,100	-5,600	333,300

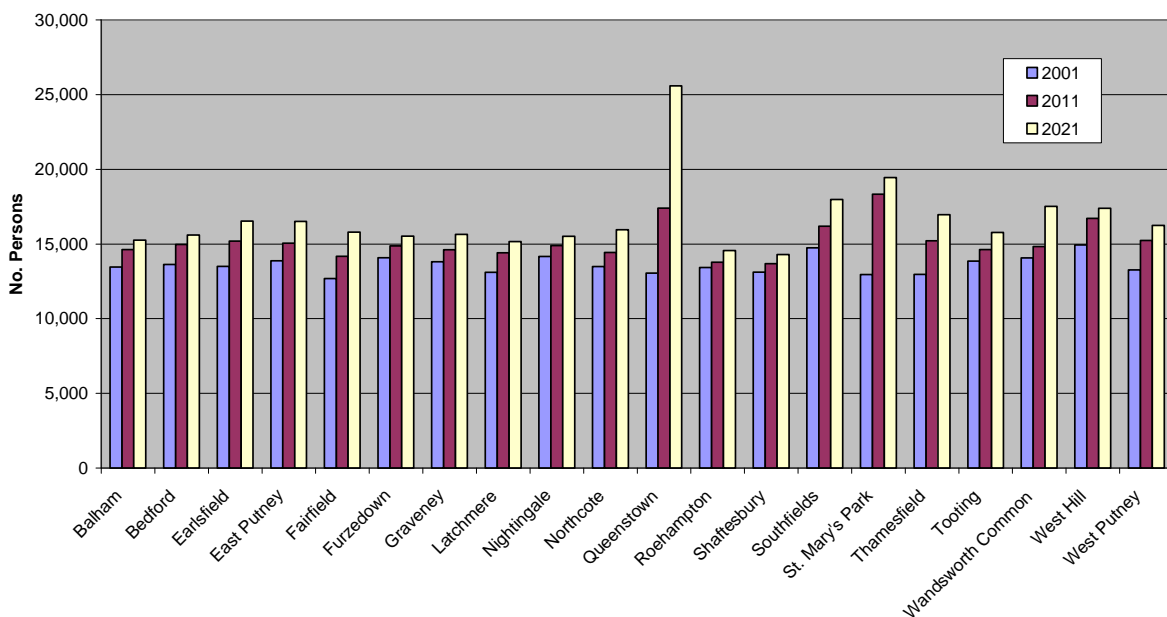
Source: GLA 2010 Round Demographic Projections © Greater London Authority, 2011. Note: Rounded figures are provided for counts. Actual figures are used in calculations.

3 Ward Level Population – SHLAA

3.1 The projected population growth is not distributed evenly throughout the borough (Figure 3.1, Table 3.1 & Table 3.2). The largest increases in population between 2001 and 2011 are projected in Queenstown (33%), St Mary’s Park (42%) and Thamesfield (17%) wards, reflecting in part the location and scale of pipeline residential development. Between 2011 and 2021, the largest increases in ward population are seen in Queenstown (47%), Wandsworth Common (18%) and Thamesfield (12%). Over the whole period, the wards with the biggest percentage and absolute increases are Queenstown (96%, and 12,537 additional residents), St Mary’s Park (50% and 6,491 additional residents) and Thamesfield (31% and 3,998 additional residents). Individual large scale developments in the pipeline can significantly effect ward level population growth e.g. Springfield Hospital site in Wandsworth Common ward.

3.2 The age composition of the population also varies by ward (Table 3.3). In 2011, the proportion of the population aged 5-19 ranges from 9% in Shaftesbury to 24% in Roehampton ward. Shaftesbury and Fairfield wards have the largest proportion of residents aged 20-39 (56% and 55% respectively). The proportion of population aged 60+ ranges from 8% in Fairfield and Northcote wards to 16% in Roehampton.

Figure 3.1 Projected Change in Resident Population of Wandsworth Wards (GLA 2010 Round Population Projections - SHLAA)



Source: GLA 2010 Round Demographic Projections © Greater London Authority, 2011.

Table 3.1 Projected Resident Population of Wandsworth by Ward (SHLAA)

Thousands

Ward	2001						2011						2021					
	0-4	5-19	20-39	40-59	60+	Total	0-4	5-19	20-39	40-59	60+	Total	0-4	5-19	20-39	40-59	60+	Total
Balham	0.9	1.3	7.0	2.6	1.6	13.5	1.2	2.0	6.9	3.0	1.6	14.6	1.2	2.4	6.8	3.2	1.7	15.3
Bedford	0.8	1.5	7.4	2.5	1.5	13.6	1.0	1.5	7.8	3.3	1.4	15.0	1.0	1.7	7.6	3.6	1.6	15.6
Earlsfield	0.8	1.7	7.0	2.3	1.7	13.5	1.1	1.9	7.7	2.7	1.7	15.2	1.2	2.4	8.0	3.2	1.8	16.5
East Putney	0.6	1.3	7.1	2.7	2.3	13.9	1.1	1.8	7.2	2.9	2.1	15.0	1.2	2.4	7.7	3.2	2.1	16.5
Fairfield	0.7	1.2	7.2	2.2	1.3	12.7	1.0	1.4	7.7	2.9	1.1	14.2	1.1	1.8	8.4	3.3	1.1	15.8
Furzedown	0.9	2.4	5.6	3.0	2.2	14.1	1.2	2.9	5.0	4.0	1.8	14.9	1.2	3.3	4.9	4.3	1.9	15.5
Graveney	0.8	1.8	6.9	2.5	1.8	13.8	1.1	1.8	7.2	2.7	1.8	14.6	1.1	2.2	7.5	2.9	1.9	15.6
Latchmere	0.9	2.0	5.8	2.4	2.0	13.1	1.3	2.5	6.0	2.8	1.7	14.4	1.3	3.1	6.0	3.0	1.8	15.2
Nightingale	1.1	1.5	7.0	2.6	2.0	14.2	1.3	2.1	6.8	3.0	1.7	14.9	1.3	2.4	6.9	3.2	1.7	15.5
Northcote	1.0	1.4	7.3	2.4	1.4	13.5	1.3	1.9	6.9	3.1	1.1	14.4	1.4	2.3	7.6	3.5	1.1	16.0
Queenstown	0.7	1.8	6.4	2.5	1.6	13.1	1.2	2.3	8.6	3.7	1.5	17.4	1.8	3.7	12.7	5.6	1.8	25.6
Roehampton	0.8	2.5	4.8	2.6	2.7	13.4	1.0	3.3	4.6	2.6	2.2	13.8	1.0	3.7	4.9	2.7	2.2	14.6
Shaftesbury	0.7	1.1	7.4	2.3	1.6	13.1	0.9	1.3	7.7	2.4	1.4	13.7	0.9	1.5	7.9	2.6	1.3	14.3
Southfields	1.1	1.6	7.4	2.8	1.8	14.7	1.5	2.0	7.6	3.4	1.8	16.2	1.6	2.5	8.2	3.8	1.9	18.0
St. Mary's Park	0.7	1.5	6.1	2.7	1.9	13.0	1.1	2.1	8.8	4.1	2.2	18.3	1.1	2.5	8.1	5.0	2.8	19.4
Thamesfield	0.8	1.3	6.5	2.7	1.6	13.0	1.2	1.8	6.8	3.6	1.7	15.2	1.3	2.4	7.0	4.3	2.0	17.0
Tooting	0.7	1.8	6.9	2.5	1.9	13.8	1.1	2.0	6.9	2.8	1.8	14.6	1.2	2.5	7.3	3.1	1.7	15.8
Wandsworth Common	1.1	1.9	6.2	3.2	1.7	14.1	1.4	2.1	6.0	3.9	1.5	14.8	1.5	2.7	7.1	4.6	1.6	17.5
West Hill	0.9	2.2	6.6	3.1	2.2	14.9	1.1	3.0	6.9	3.8	1.8	16.7	1.0	3.4	6.8	4.2	2.0	17.4
West Putney	0.8	2.0	4.9	2.9	2.7	13.3	1.3	2.7	5.7	3.5	2.1	15.2	1.3	3.5	5.3	4.1	2.1	16.3
WANDSWORTH	16.8	33.9	131.5	52.4	37.7	272.2	23.5	42.5	138.9	64.2	34.1	303.2	24.8	52.5	146.7	73.2	36.1	333.3

Source: GLA 2010 Round Demographic Projections © Greater London Authority, 2011. Note: Rounded figures are provided for counts. Actual figures are used in calculations.

Table 3.2 Projected Percentage Change in Resident Population of Wandsworth Wards by Age Group relative to 2001 (SHLAA)

	2011						2021					
	0-4	5-19	20-39	40-59	60+	Total	0-4	5-19	20-39	40-59	60+	Total
Balham	30%	48%	-2%	15%	-2%	9%	29%	77%	-3%	24%	4%	13%
Bedford	35%	1%	6%	33%	-10%	10%	35%	18%	3%	46%	2%	14%
Earlsfield	42%	14%	10%	20%	-2%	13%	50%	41%	15%	39%	3%	22%
East Putney	82%	40%	1%	9%	-8%	8%	95%	85%	9%	20%	-8%	19%
Fairfield	39%	20%	7%	30%	-15%	12%	49%	53%	17%	50%	-14%	25%
Furzedown	43%	19%	-11%	32%	-18%	6%	38%	36%	-13%	42%	-13%	10%
Graveney	46%	1%	4%	7%	-2%	6%	51%	23%	9%	15%	3%	13%
Latchmere	44%	27%	4%	15%	-11%	10%	43%	56%	2%	22%	-7%	16%
Nightingale	17%	37%	-3%	18%	-13%	5%	16%	58%	-1%	25%	-12%	10%
Northcote	27%	43%	-5%	32%	-21%	7%	37%	72%	3%	49%	-19%	18%
Queenstown	71%	30%	35%	47%	-7%	33%	152%	107%	99%	118%	12%	96%
Roehampton	23%	30%	-3%	1%	-17%	3%	24%	47%	3%	5%	-19%	8%
Shaftesbury	24%	12%	4%	6%	-10%	4%	28%	33%	7%	16%	-16%	9%
Southfields	40%	23%	3%	18%	-4%	10%	50%	55%	11%	34%	2%	22%
St. Mary's Park	55%	37%	44%	51%	18%	42%	58%	68%	32%	83%	46%	50%
Thamesfield	64%	34%	5%	33%	6%	17%	72%	82%	7%	58%	20%	31%
Tooting	51%	11%	1%	13%	-10%	6%	58%	35%	6%	25%	-10%	14%
Wandsworth Common	21%	12%	-3%	22%	-13%	5%	38%	41%	15%	43%	-4%	24%
West Hill	16%	40%	5%	24%	-16%	12%	12%	56%	3%	36%	-9%	16%
West Putney	66%	38%	16%	21%	-24%	15%	68%	78%	9%	39%	-23%	23%
WANDSWORTH	40%	26%	6%	23%	-10%	11%	48%	55%	12%	40%	-4%	22%

Source: GLA 2010 Round Demographic Projections © Greater London Authority, 2011. Note: Rounded figures are provided for counts. Actual figures are used in calculation of percentages.

Table 3.3 Projected Resident Population of Wandsworth by Ward - Row Percentages by Age Group (SHLAA)

	2001						2011						2021					
	0-4	5-19	20-39	40-59	60+	Total	0-4	5-19	20-39	40-59	60+	Total	0-4	5-19	20-39	40-59	60+	Total
Balham	7%	10%	52%	19%	12%	100%	8%	14%	47%	20%	11%	100%	8%	16%	45%	21%	11%	100%
Bedford	6%	11%	54%	18%	11%	100%	7%	10%	52%	22%	9%	100%	7%	11%	49%	23%	10%	100%
Earlsfield	6%	12%	52%	17%	13%	100%	8%	13%	51%	18%	11%	100%	7%	14%	48%	19%	11%	100%
East Putney	4%	9%	51%	19%	16%	100%	7%	12%	48%	19%	14%	100%	7%	14%	47%	19%	13%	100%
Fairfield	6%	9%	57%	18%	10%	100%	7%	10%	55%	20%	8%	100%	7%	11%	53%	21%	7%	100%
Furzedown	6%	17%	40%	21%	16%	100%	8%	19%	33%	27%	12%	100%	8%	21%	31%	27%	13%	100%
Graveney	5%	13%	50%	18%	13%	100%	8%	12%	50%	18%	12%	100%	7%	14%	48%	19%	12%	100%
Latchmere	7%	15%	44%	19%	15%	100%	9%	17%	42%	19%	12%	100%	9%	20%	39%	20%	12%	100%
Nightingale	8%	11%	49%	18%	14%	100%	9%	14%	45%	20%	11%	100%	8%	15%	44%	21%	11%	100%
Northcote	8%	10%	54%	18%	10%	100%	9%	13%	48%	22%	8%	100%	9%	15%	47%	22%	7%	100%
Queenstown	6%	14%	49%	19%	12%	100%	7%	13%	50%	21%	9%	100%	7%	14%	50%	22%	7%	100%
Roehampton	6%	19%	36%	19%	20%	100%	7%	24%	34%	19%	16%	100%	7%	26%	34%	18%	15%	100%
Shaftesbury	5%	9%	57%	17%	12%	100%	6%	9%	56%	18%	10%	100%	6%	11%	55%	18%	9%	100%
Southfields	7%	11%	50%	19%	12%	100%	9%	12%	47%	21%	11%	100%	9%	14%	46%	21%	10%	100%
St. Mary's Park	5%	12%	47%	21%	15%	100%	6%	11%	48%	22%	12%	100%	6%	13%	42%	26%	14%	100%
Thamesfield	6%	10%	50%	21%	13%	100%	8%	12%	45%	24%	11%	100%	8%	14%	41%	25%	12%	100%
Tooting	5%	13%	50%	18%	14%	100%	8%	14%	47%	19%	12%	100%	7%	16%	46%	19%	11%	100%
Wandsworth Common	8%	13%	44%	23%	12%	100%	9%	14%	40%	26%	10%	100%	9%	15%	41%	26%	9%	100%
West Hill	6%	15%	44%	21%	15%	100%	6%	18%	42%	23%	11%	100%	6%	20%	39%	24%	12%	100%
West Putney	6%	15%	37%	22%	20%	100%	8%	18%	37%	23%	14%	100%	8%	22%	33%	25%	13%	100%
WANDSWORTH	6%	12%	48%	19%	14%	100%	8%	14%	46%	21%	11%	100%	7%	16%	44%	22%	11%	100%

Source: GLA 2010 Round Demographic Projections © Greater London Authority, 2011. Note: Rounded figures are provided for counts. Actual figures are used in calculations.

4 Households by Household Type – SHLAA

4.1 The number of households in the borough is projected to increase by 18% from 119,400 in 2001 to 141,400 in 2021 (Table 4.1). All household types are projected to increase in number over this period, with the largest numerical increase being in single person households (14,500) and the largest percentage increase being in lone parent households (47%). Average household size is projected to increase in the borough, from 2.24 in 2001 to 2.33 in 2021. One person households account for the largest proportion of households in the borough, increasing from 37% of all households in 2001 to 42% in 2021 (Table 4.2).

Table 4.1 Household Projections by Household Type – Wandsworth (SHLAA)

Year	2001	2006	2011	2016	2021
Couple Households (000)	46.9	45.8	45.9	46.1	47.4
All Other Households (000)	72.5	76.7	82	87.4	94.1
Total Households (000)	119.4	122.5	127.9	133.5	141.4
Private Household Population (000)	267.7	279.6	298.8	313.4	328.9
Communal Establishment Population (000)	4.5	4.4	4.4	4.4	4.4
Total Population (000)	272.2	284	303.2	317.8	333.3
Average Household Size	2.24	2.28	2.34	2.35	2.33
Resident Labour Force (000)	159.3	165.9	176.5	184.4	192.7

Table 4.2 Household Type as a Percentage of Total – Wandsworth (SHLAA)

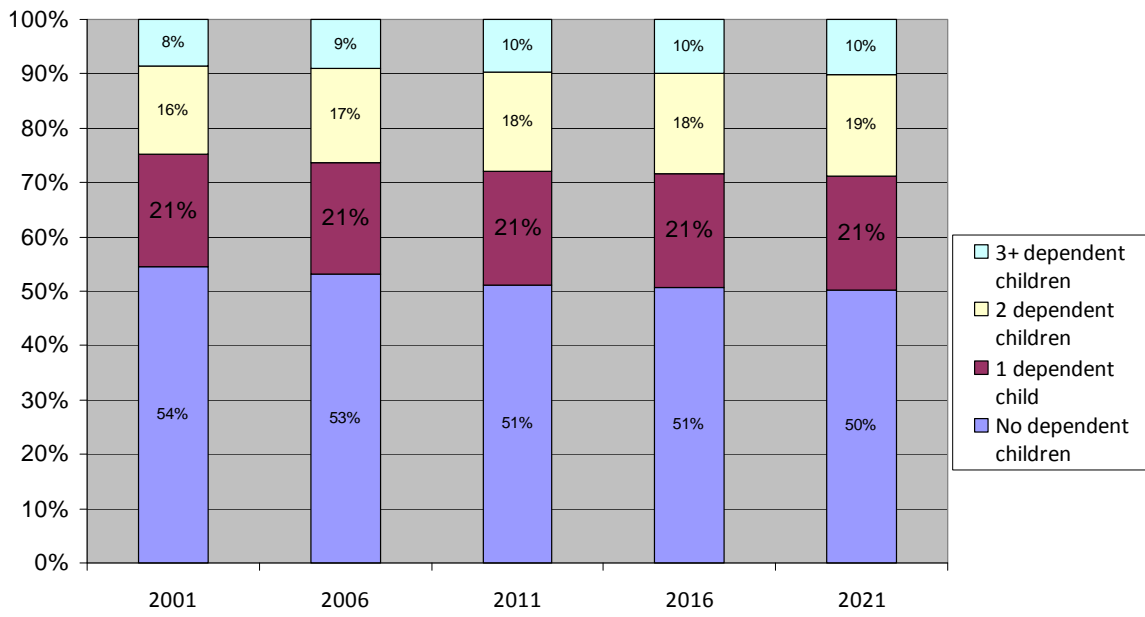
Year	2001	2006	2011	2016	2021
Couple Households	39%	37%	36%	35%	34%
Lone Parent Households	7%	8%	8%	9%	9%
One Person Households	37%	39%	40%	41%	42%
Other Households	16%	16%	16%	16%	16%
Total Households	100%	100%	100%	100%	100%

Source: GLA 2010 Round Demographic Projections © Greater London Authority, 2011.

Note: Rounded figures are provided for counts. Actual figures are used in calculations.

4.2 The percentage of families with no dependent children is projected to decrease slightly from 54% in 2001 to 50% in 2021, with a corresponding increase in the percentage of families with 2 or more dependent children (Figure 4.1).

Figure 4.1 - Number of Dependent Children Living in Families



5 Resident Labour Force by Age & Gender – SHLAA Projection

- 5.1 The resident labour force of the borough includes those people aged 16 to 74 who are economically active i.e. employed or looking for employment. It excludes those who are retired, those looking after home or family, those who are permanently sick or disabled and students without a job.
- 5.2 In line with overall population projections for people aged 16 to 74, the number of economically active people is projected to increase by 18% from 159,300 in 2001 to 192,800 in 2021 (Table 5.1). The number of economically active males is projected to increase by 17% over this period, whilst the number of females is projected to increase by 20%.
- 5.3 The economic activity rate of males (the number of economically active as a percentage of all people aged 16 to 74) is projected to remain fairly constant at around 80% between 2001 and 2021 (Figure 5.1). The female economic activity rate is projected to increase slightly over the same period from 68% in 2001 to 71% in 2021.
- 5.4 The activity rates for the most economically active age groups (25 to 49) are projected to remain fairly constant for both males and females over the projection period (Figure 5.2 and Figure 5.3). The main changes projected are a decrease in the economic activity of 16-17 year olds and an increase in the economic activity rate of people aged 50-69, particularly females.

Table 5.1 Projected Resident Labour Force of Wandsworth by Age and Gender (SHLAA)

Age & Gender	2001			2006			2011			2016			2021			
	Activity Rate (%)	Population (000s)	Ec. Active (000s)	Activity Rate (%)	Population (000s)	Ec. Active (000s)	Activity Rate (%)	Population (000s)	Ec. Active (000s)	Activity Rate (%)	Population (000s)	Ec. Active (000s)	Activity Rate (%)	Population (000s)	Ec. Active (000s)	
Males	16-17	28%	2.1	0.6	26%	2.1	0.6	24%	2.3	0.5	22%	2.5	0.6	21%	2.8	0.6
	18-24	73%	13.2	9.6	73%	14.4	10.5	73%	15.8	11.5	72%	15.7	11.4	72%	15.8	11.4
	25-29	92%	22.7	21.0	91%	19.8	18.1	91%	21.5	19.5	90%	22.6	20.4	90%	22.3	20.1
	30-34	93%	18.5	17.1	92%	19.0	17.4	91%	18.0	16.4	91%	19.1	17.3	91%	20.4	18.5
	35-39	90%	12.9	11.6	90%	14.8	13.3	90%	14.8	13.2	89%	14.1	12.6	89%	15.4	13.7
	40-44	87%	8.6	7.5	87%	10.7	9.2	86%	11.9	10.3	86%	11.6	10.0	86%	11.5	9.9
	45-49	86%	6.2	5.3	87%	7.4	6.4	87%	9.0	7.8	86%	9.8	8.4	86%	9.7	8.3
	50-54	83%	5.9	4.9	84%	5.5	4.6	85%	6.4	5.5	85%	7.6	6.5	86%	8.3	7.2
	55-59	75%	4.7	3.5	77%	5.1	3.9	78%	4.8	3.7	79%	5.5	4.4	80%	6.6	5.3
	60-64	54%	4.4	2.4	58%	3.9	2.3	60%	4.3	2.6	62%	4.1	2.5	63%	4.7	3.0
	65-69	20%	3.7	0.7	23%	3.5	0.8	24%	3.2	0.8	25%	3.5	0.9	26%	3.4	0.9
	70-74	10%	3.1	0.3	10%	2.8	0.3	10%	2.8	0.3	9%	2.6	0.2	9%	2.9	0.3
	Total	80%	105.9	84.5	80%	108.9	87.3	80%	114.6	92.0	80%	118.7	95.2	80%	123.8	98.9
Females	16-17	28%	2.0	0.6	27%	2.1	0.6	26%	2.3	0.6	24%	2.6	0.6	24%	2.9	0.7
	18-24	71%	16.4	11.6	71%	17.0	12.0	71%	18.5	13.1	71%	18.5	13.1	71%	18.6	13.2
	25-29	87%	22.5	19.5	87%	21.5	18.7	87%	23.0	20.1	88%	24.1	21.1	88%	23.9	21.1
	30-34	78%	17.2	13.4	78%	18.5	14.5	79%	18.5	14.7	80%	19.4	15.5	80%	20.8	16.7
	35-39	71%	12.8	9.1	71%	13.8	9.8	71%	14.5	10.4	72%	14.5	10.4	72%	15.6	11.3
	40-44	69%	8.2	5.7	70%	10.6	7.4	71%	11.3	8.0	71%	11.6	8.2	71%	11.9	8.5
	45-49	73%	6.8	5.0	74%	7.2	5.3	75%	9.0	6.8	75%	9.5	7.1	76%	9.9	7.4
	50-54	69%	6.8	4.7	73%	6.1	4.4	75%	6.4	4.8	78%	7.9	6.2	80%	8.4	6.7
	55-59	59%	5.2	3.1	65%	5.9	3.8	68%	5.4	3.6	71%	5.7	4.0	73%	7.0	5.1
	60-64	31%	4.5	1.4	33%	4.4	1.5	36%	5.0	1.8	42%	4.6	1.9	47%	5.0	2.3
	65-69	13%	3.9	0.5	15%	3.8	0.6	16%	3.8	0.6	17%	4.3	0.7	18%	4.0	0.7
	70-74	6%	3.8	0.2	5%	3.2	0.2	5%	3.2	0.2	5%	3.2	0.2	5%	3.7	0.2
	Total	68%	110.1	74.8	69%	114.1	78.6	70%	120.9	84.5	71%	125.9	89.3	71%	131.6	93.9
Total	74%	215.9	159.3	74%	222.9	165.9	75%	235.4	176.5	75%	244.6	184.5	76%	255.4	192.8	

Source: GLA 2010 Round Demographic Projections © Greater London Authority, 2011. Note: Rounded figures are provided for counts. Actual figures are used in calculations.

Figure 5.1 Projected Economic Activity Rate of Wandsworth Residents Aged 16-74 (GLA 2010 Round Population Projections – SHLAA)

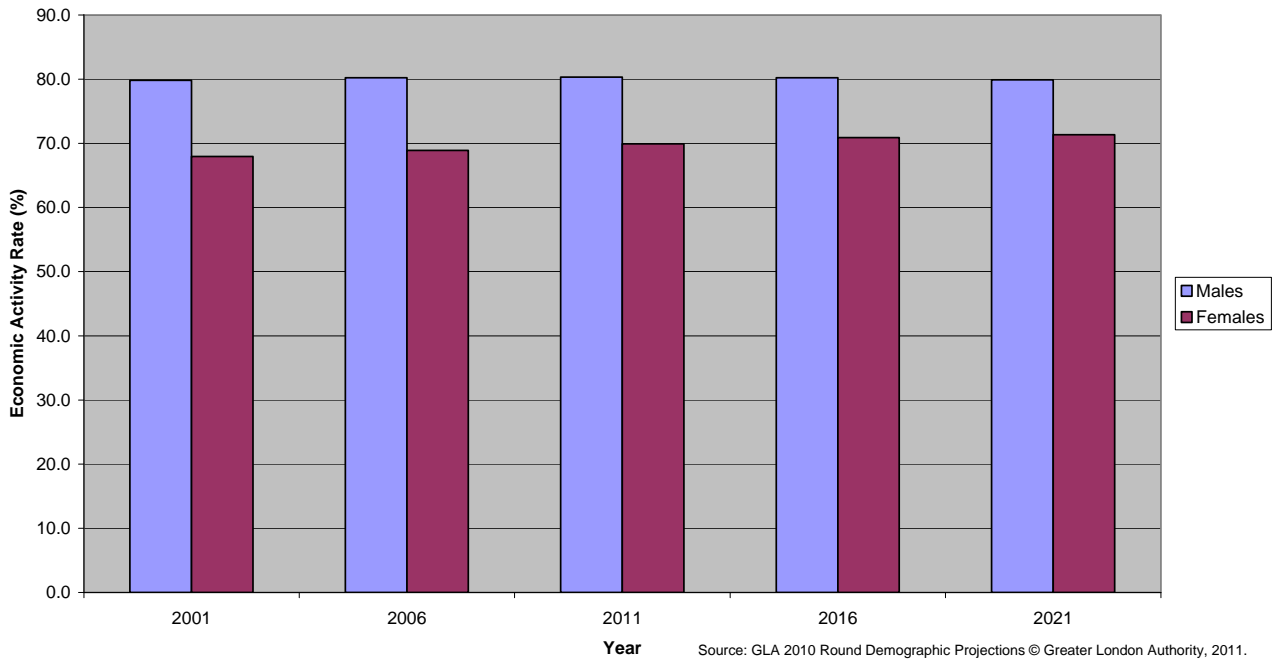


Figure 5.2 Projected Economic Activity Rate of Wandsworth Male Residents Aged 16-74 by Age Group (GLA 2010 Round Population Projections – SHLAA)

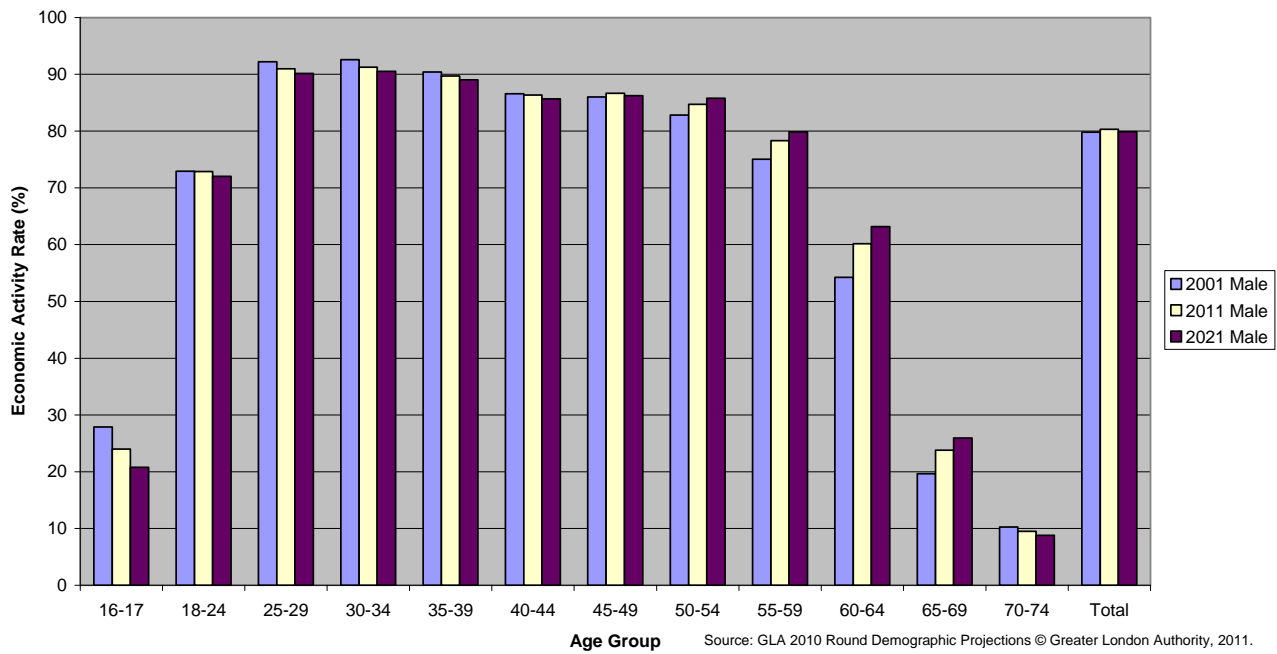
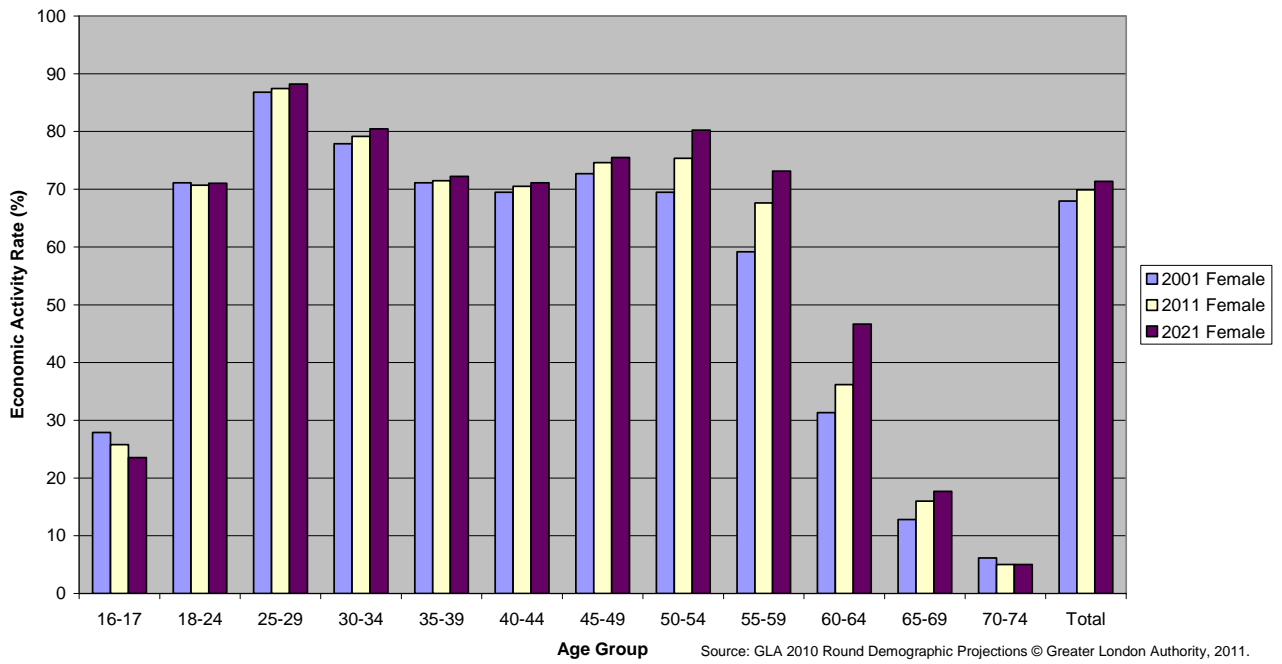


Figure 5.3 Projected Economic Activity Rate of Wandsworth Female Residents Aged 16-74 by Age Group (GLA 2010 Round Population Projections – SHLAA)



6 Ethnic Group Projections by Age & Gender – SHLAA Projection

- 6.1 Population projections are available for 10 aggregated ethnic group categories at borough level (Table 6.1). Between 2001 and 2021, the proportion of the overall non-white population is projected to remain constant at 22%, whilst increasing in number by 12,900 over this period (Table 6.2 and Figure 6.1). The projected population change varies considerably by ethnic group, with increases in the number of people of all ethnicities except Black Caribbean (-3,200) and Pakistani (-300). The largest percentage increases in population are projected in the Other (152%), Bangladeshi (52%) and Chinese (49%) ethnic group categories.
- 6.2 The ethnic composition of the population varies by age, with non-white ethnic groups accounting for 38% of the population aged 5-19 and 17% of the population aged 60+ in 2001 (Table 6.3, Table 6.4 and Figures 6.2 to 6.11). Significant decreases in Black Caribbean, Black African, Black Other, Pakistani and Other Asian populations aged 20-39 are projected to 2021. Increases in the number of people aged 5-19 are projected in Black Other, Bangladeshi, Other Asian and Other ethnic group categories over the same period.
- 6.3 Between 2001 and 2021 losses of males and females within the Black Caribbean and Pakistani ethnic groups are projected, where the losses are greater for males (Table 6.5). The number of Pakistani males is also projected to decrease by 15%, in contrast to an 4% rise in the number of females over this period. Increases across all other ethnic groups are broadly similar for males and females, although there are greater increases projected for females in the Bangladeshi and Chinese ethnic groups.

Table 6.1 Derivation of AEG classification from 2001 Census Ethnic Categories

GLA Aggregated Ethnic Group (AEG)	ONS 2001 Census Ethnic Category
White	White: British White: Irish White: Other White
Black Caribbean	Black or Black British: Caribbean
Black African	Black or Black British: African
Black Other	Black or Black British: Other Black Mixed: White & Black Caribbean Mixed: White & Black African
Indian	Asian or Asian British: Indian
Pakistani	Asian or Asian British: Pakistani
Bangladeshi	Asian or Asian British: Bangladeshi
Chinese	Chinese or Other: Chinese
Other Asian	Mixed: White & Asian Asian or Asian British: Other Asian
Other	Mixed: Other Mixed Chinese or Other: Other

Table 6.2 Projected Resident Population of Wandsworth by Ethnic Group (SHLAA)

Aggregated Ethnic Group	2001		2006		2011		2016		2021		Change 2001-2021	
	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%
White	212,900	78%	222,400	78%	237,600	78%	248,900	78%	261,100	78%	48,200	23%
Black Caribbean	13,100	5%	11,600	4%	10,800	4%	10,200	3%	9,900	3%	-3,200	-24%
Black African	10,300	4%	10,100	4%	10,400	3%	10,700	3%	11,000	3%	700	7%
Black Other	6,600	2%	7,000	2%	7,400	2%	7,700	2%	8,100	2%	1,400	22%
Indian	7,700	3%	8,000	3%	8,500	3%	9,000	3%	9,400	3%	1,700	23%
Pakistani	5,600	2%	5,300	2%	5,300	2%	5,200	2%	5,300	2%	-300	-6%
Bangladeshi	1,100	0%	1,300	0%	1,500	0%	1,600	1%	1,700	1%	600	52%
Chinese	2,300	1%	2,600	1%	2,900	1%	3,200	1%	3,400	1%	1,100	49%
Other Asian	6,500	2%	6,800	2%	7,500	2%	8,000	3%	8,500	3%	1,900	29%
Other	5,800	2%	8,800	3%	11,300	4%	13,300	4%	14,800	4%	9,000	152%
Total	272,200	100%	284,000	100%	303,200	100%	317,800	100%	333,300	100%	61,000	22%

Source: GLA 2010 Round Demographic Projections © Greater London Authority, 2011. Note: Rounded figures are provided for counts. Actual figures are used in calculations.

Figure 6.1 Change in Projected Population of Wandsworth by Ethnic Group 2001-2021 (GLA 2010 Round Population Projections by Ethnic Group – SHLAA)

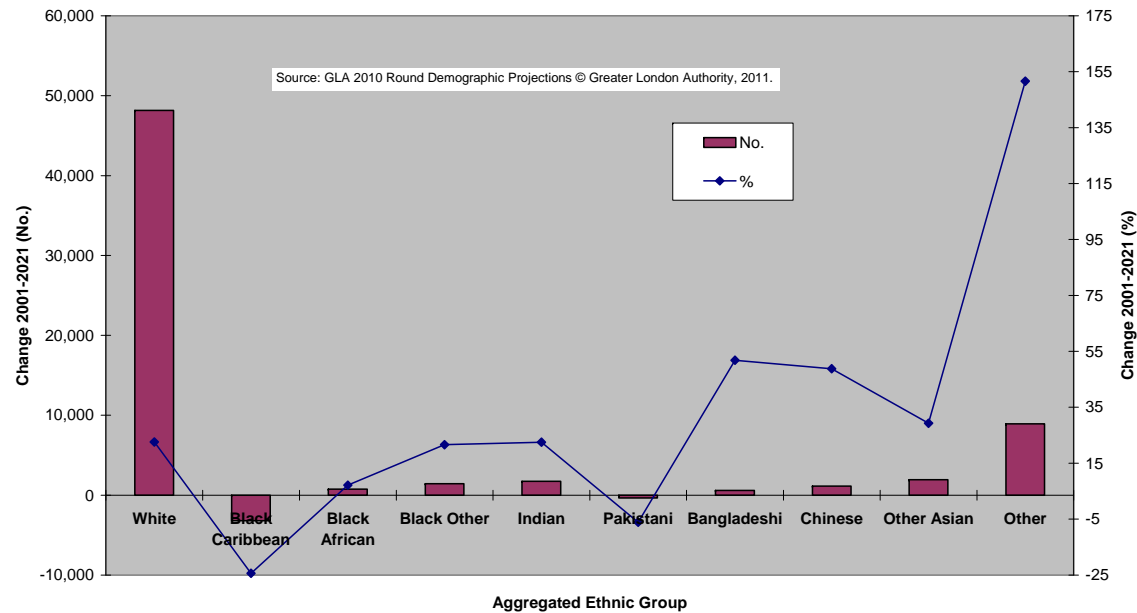


Table 6.3 Projected Resident Population of Wandsworth by Ethnic Group and Age (SHLAA)

Thousands

Aggregated Ethnic Group	2001						2011						2021					
	0-4	5-19	20-39	40-59	60+	Total	0-4	5-19	20-39	40-59	60+	Total	0-4	5-19	20-39	40-59	60+	Total
White	11.9	21.1	107.7	41.0	31.3	212.9	15.9	26.9	119.9	48.4	26.5	237.6	17.2	33.4	127.5	56.2	26.8	261.1
Black Caribbean	0.7	2.4	4.8	2.7	2.5	13.1	0.6	2.0	2.3	3.5	2.3	10.8	0.5	1.7	2.1	3.1	2.4	9.9
Black African	0.9	2.5	4.3	2.0	0.7	10.3	1.1	2.8	2.9	2.7	1.0	10.4	1.1	3.0	2.9	2.8	1.3	11.0
Black Other	1.1	2.4	2.2	0.6	0.3	6.6	1.3	2.9	1.7	1.2	0.3	7.4	1.3	3.3	1.7	1.3	0.5	8.1
Indian	0.3	1.2	3.1	1.9	1.2	7.7	0.6	1.3	3.1	2.1	1.4	8.5	0.6	1.7	3.1	2.3	1.7	9.4
Pakistani	0.5	1.4	2.2	1.1	0.5	5.6	0.6	1.4	1.5	1.2	0.6	5.3	0.6	1.5	1.4	1.1	0.7	5.3
Bangladeshi	0.1	0.3	0.5	0.2	0.1	1.1	0.2	0.4	0.4	0.2	0.1	1.5	0.3	0.6	0.5	0.3	0.1	1.7
Chinese	0.1	0.3	1.1	0.6	0.2	2.3	0.2	0.4	1.3	0.8	0.3	2.9	0.2	0.5	1.3	0.9	0.5	3.4
Other Asian	0.6	1.3	2.8	1.3	0.6	6.6	1.1	1.8	2.2	1.6	0.8	7.5	1.1	2.3	2.2	1.8	1.0	8.5
Other	0.6	1.0	2.8	1.2	0.3	5.9	1.9	2.7	3.7	2.5	0.7	11.3	2.0	4.4	3.9	3.4	1.1	14.8
Total	16.8	33.9	131.5	52.4	37.7	272.2	23.5	42.5	138.9	64.2	34.1	303.2	24.8	52.5	146.7	73.2	36.1	333.3

Table 6.4 Ethnic Group as a Percentage of Total by Age Group - Wandsworth (SHLAA)

Aggregated Ethnic Group	2001						2011						2021					
	0-4	5-19	20-39	40-59	60+	Total	0-4	5-19	20-39	40-59	60+	Total	0-4	5-19	20-39	40-59	60+	Total
White	71%	62%	82%	78%	83%	78%	68%	63%	86%	75%	78%	78%	69%	64%	87%	77%	74%	78%
Black Caribbean	4%	7%	4%	5%	7%	5%	2%	5%	2%	5%	7%	4%	2%	3%	1%	4%	7%	3%
Black African	6%	7%	3%	4%	2%	4%	5%	7%	2%	4%	3%	3%	4%	6%	2%	4%	4%	3%
Black Other	6%	7%	2%	1%	1%	2%	6%	7%	1%	2%	1%	2%	5%	6%	1%	2%	1%	2%
Indian	2%	3%	2%	4%	3%	3%	3%	3%	2%	3%	4%	3%	3%	3%	2%	3%	5%	3%
Pakistani	3%	4%	2%	2%	1%	2%	3%	3%	1%	2%	2%	2%	2%	3%	1%	2%	2%	2%
Bangladeshi	1%	1%	0%	0%	0%	0%	1%	1%	0%	0%	0%	0%	1%	1%	0%	0%	0%	1%
Chinese	1%	1%	1%	1%	0%	1%	1%	1%	1%	1%	1%	1%	1%	1%	1%	1%	1%	1%
Other Asian	4%	4%	2%	2%	2%	2%	5%	4%	2%	3%	2%	2%	5%	4%	2%	2%	3%	3%
Other	3%	3%	2%	2%	1%	2%	8%	6%	3%	4%	2%	4%	8%	8%	3%	5%	3%	4%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

Source: GLA 2010 Round Demographic Projections © Greater London Authority, 2011. Note: Rounded figures are provided for counts. Actual figures are used in calculations.

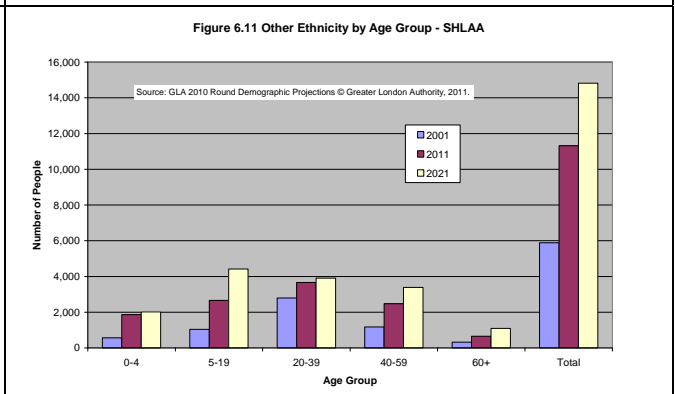
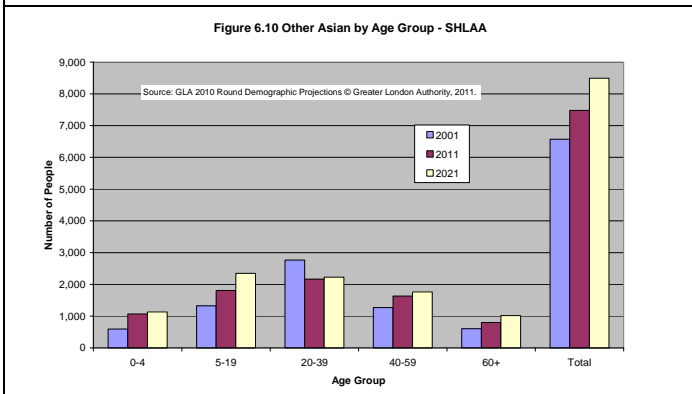
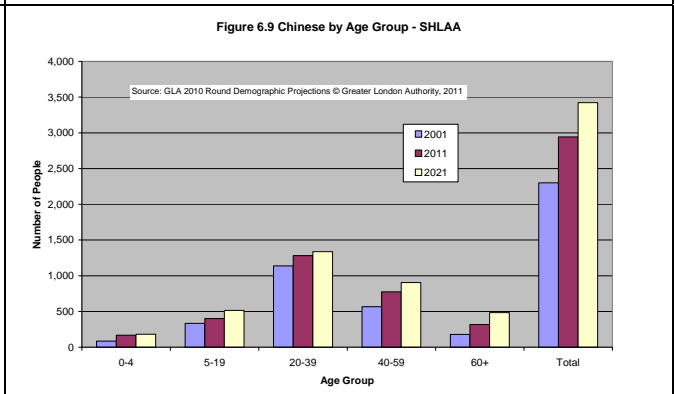
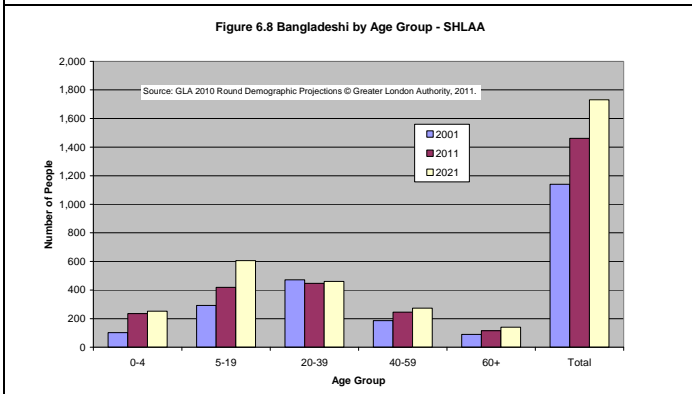
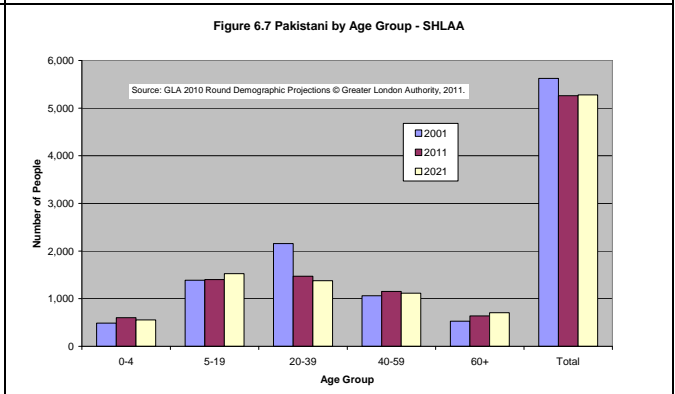
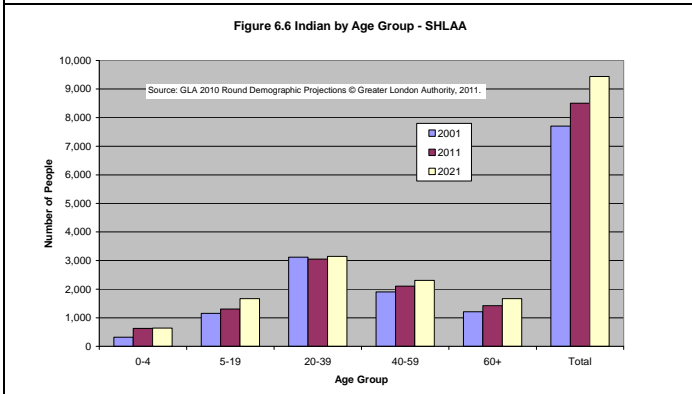
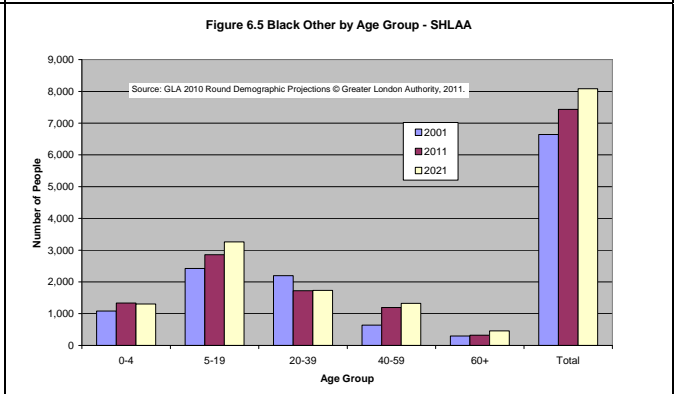
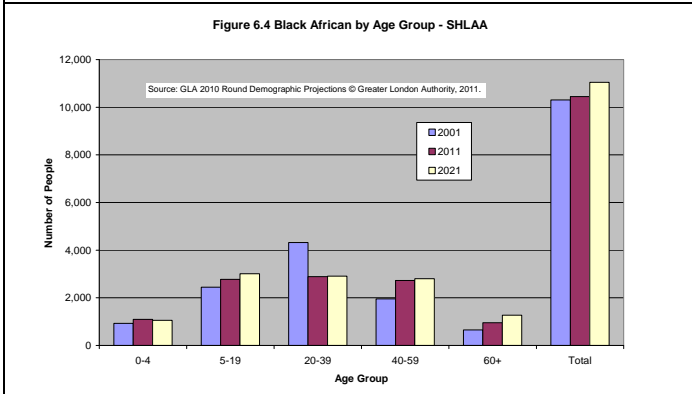
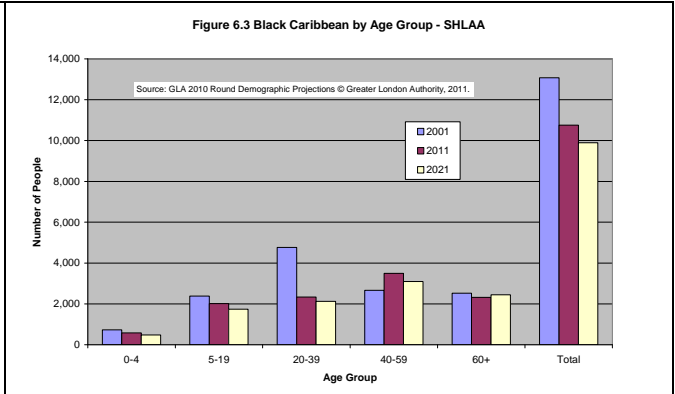
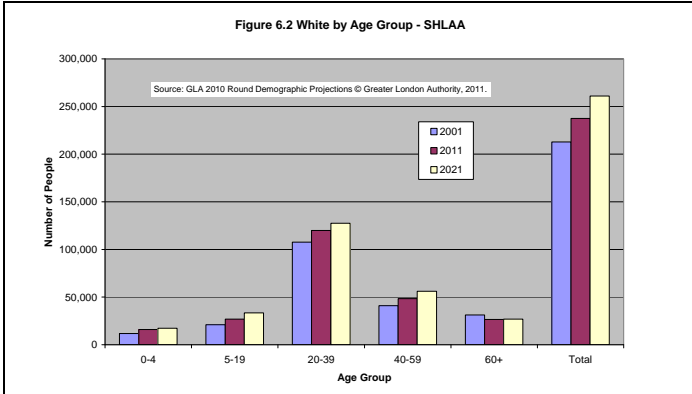


Table 6.5 Projected Resident Population of Wandsworth by Ethnic Group and Gender (SHLAA)

Thousands

Aggregated Ethnic Group	2001		2006		2011		2016		2021		Change 2001-2021		% Change 2001-2021	
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female
White	103.7	109.2	109.2	113.2	117.2	120.4	123.1	125.9	129.2	131.8	25.5	22.6	25%	21%
Black Caribbean	5.8	7.2	5.0	6.6	4.5	6.2	4.2	5.9	4.1	5.8	-1.8	-1.4	-31%	-19%
Black African	5.0	5.3	4.8	5.3	5.0	5.5	5.1	5.6	5.2	5.8	0.3	0.5	5%	9%
Black Other	3.2	3.4	3.3	3.7	3.4	4.0	3.5	4.2	3.7	4.4	0.4	1.0	14%	29%
Indian	3.8	3.9	3.7	4.3	3.8	4.7	3.9	5.1	4.0	5.4	0.2	1.5	6%	38%
Pakistani	3.0	2.6	2.7	2.6	2.6	2.7	2.5	2.7	2.5	2.8	-0.5	0.1	-15%	4%
Bangladeshi	0.6	0.6	0.6	0.7	0.7	0.8	0.7	0.9	0.8	1.0	0.2	0.4	37%	66%
Chinese	1.0	1.3	1.1	1.5	1.2	1.8	1.3	1.9	1.3	2.1	0.3	0.8	28%	66%
Other Asian	3.5	3.0	3.6	3.2	3.9	3.6	4.2	3.8	4.4	4.1	0.9	1.0	25%	34%
Other	2.6	3.3	3.9	4.9	5.1	6.3	5.9	7.3	6.6	8.2	4.0	4.9	152%	152%
Total	132.3	139.9	137.9	146.1	147.3	155.9	154.4	163.4	161.9	171.4	29.6	31.5	22%	22%

Source: GLA 2010 Round Demographic Projections © Greater London Authority, 2011. Note: Rounded figures are provided for counts. Actual figures are used in calculations.

7. Comparison – SHLAA, Scenario One (Low) and Scenario Two (High)

7.1 Comparison of the SHLAA projection with the two alternate scenarios shows a number of key differences between the various growth trajectories. Figure 7.1 and Table 7.1 illustrate these differences. By 2031, Scenario Two projects the greatest population (371,900). This is not unexpected as it uses a development trajectory based on a period of significant building activity. From 2011 through to 2025, the SHLAA scenario projects a greater population than Scenario One, but from 2026 the Scenario One population is larger. This is likely to be due to SHLAA development assumptions releasing capacity early on, whereas Scenario One is phased over a longer time-frame, with capacity being released well into the later part of the projection.

Figure 7.1 Projected Resident Population of Wandsworth - Comparison between SHLAA, Low & High

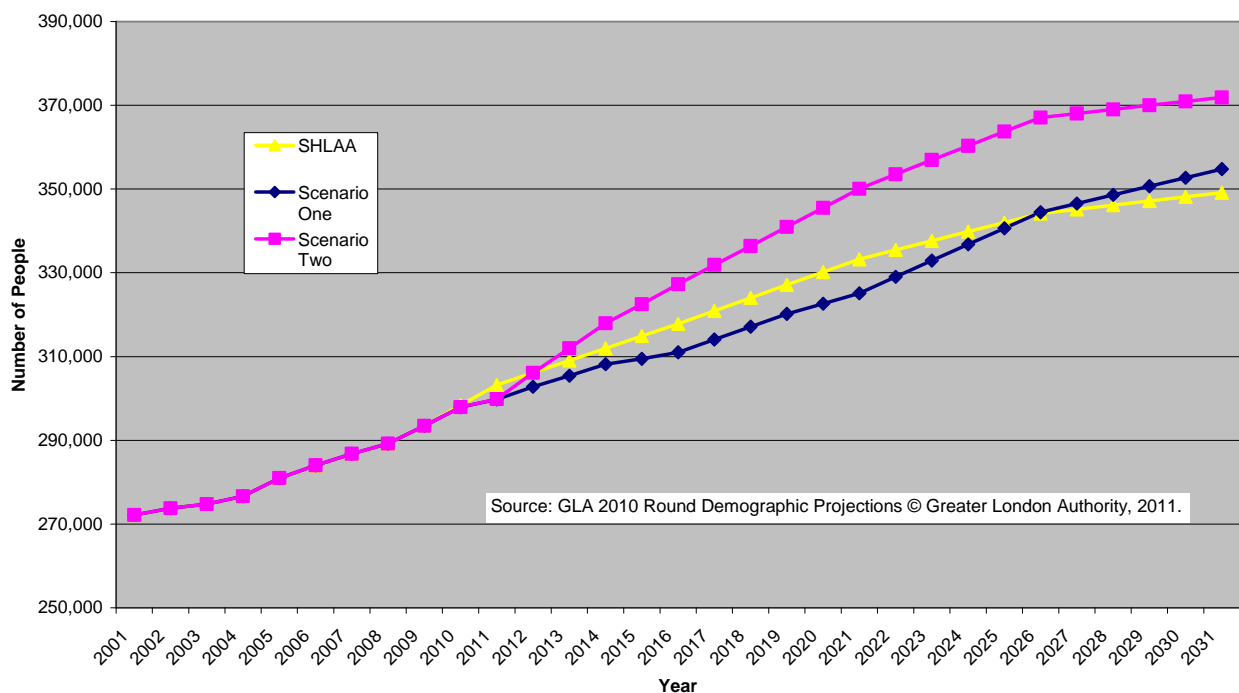


Table 7.1 Projected Resident Population of Wandsworth (SHLAA, Scenario One and Two)

Year	Scenario One	Scenario Two	SHLAA
2001	272,200	272,200	272,200
2002	273,800	273,800	273,800
2003	274,700	274,700	274,800
2004	276,600	276,600	276,600
2005	281,000	281,000	281,000
2006	284,000	284,000	284,000
2007	286,800	286,800	286,800
2008	289,200	289,200	289,200
2009	293,400	293,400	293,400
2010	297,900	297,900	298,400
2011	299,800	299,800	303,200
2012	302,800	306,100	306,100
2013	305,400	312,000	309,000
2014	308,200	318,000	312,000
2015	309,500	322,500	314,900
2016	311,000	327,300	317,800
2017	314,100	331,900	320,900
2018	317,100	336,400	324,000
2019	320,200	340,900	327,100
2020	322,600	345,500	330,200
2021	325,100	350,100	333,300
2022	329,000	353,500	335,500
2023	332,900	357,000	337,700
2024	336,800	360,300	339,800
2025	340,600	363,700	342,000
2026	344,500	367,100	344,100
2027	346,500	368,000	345,200
2028	348,600	369,000	346,200
2029	350,700	370,000	347,200
2030	352,700	370,900	348,200
2031	354,800	371,900	349,100

7.2 All wards share largely the same relative growth pattern over the analysis period. In all cases, by 2031 Queenstown, St Mary's Park and Southfields will have the highest population. The comparative populations of each ward reflect the patterns of the projections of a whole – Scenario Two projects the highest population throughout the period, while Scenario One overtakes the SHLAA projection from 2026 onward.

Fig 7.2 - Projected Resident Population of Wandsworth Wards - Comparison Scenario One and Two

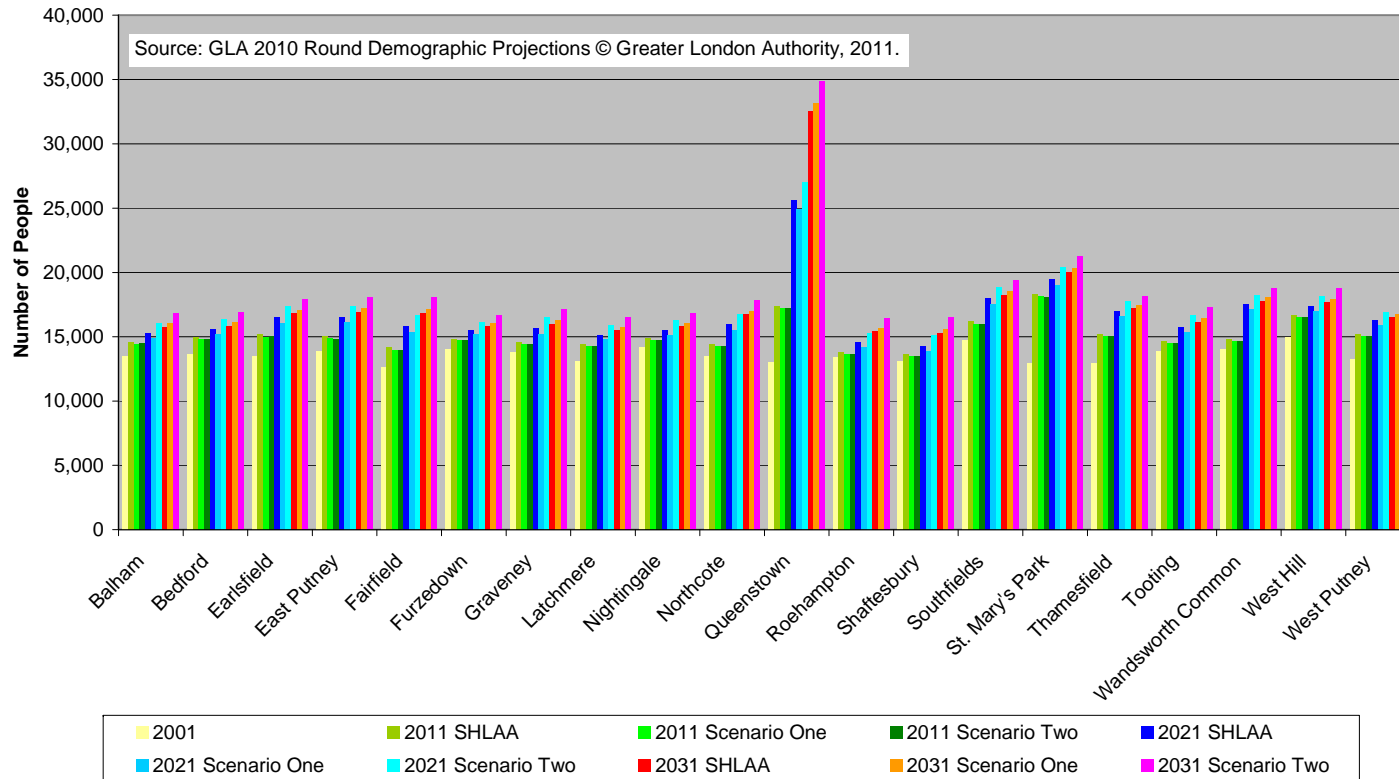


Table 7.2 Projected Resident Population of Wandsworth by Ward (SHLAA, Scenario One and Two)

	SHLAA				Scenario One			Scenario Two		
	2001	2011	2021	2031	2011	2021	2031	2011	2021	2031
Balham	13,500	14,600	15,300	15,800	14,500	14,900	16,000	14,500	16,000	16,800
Bedford	13,600	15,000	15,600	15,900	14,800	15,200	16,100	14,800	16,400	16,900
Earlsfield	13,500	15,200	16,500	16,800	15,000	16,100	17,100	15,000	17,400	17,900
East Putney	13,900	15,000	16,500	16,900	14,900	16,100	17,200	14,800	17,400	18,100
Fairfield	12,700	14,200	15,800	16,900	14,000	15,400	17,200	14,000	16,700	18,100
Furzedown	14,100	14,900	15,500	15,900	14,700	15,200	16,100	14,700	16,200	16,700
Graveney	13,800	14,600	15,600	16,000	14,400	15,200	16,300	14,400	16,500	17,200
Latchmere	13,100	14,400	15,200	15,500	14,200	14,800	15,800	14,300	15,900	16,500
Nightingale	14,200	14,900	15,500	15,800	14,700	15,100	16,100	14,700	16,300	16,900
Northcote	13,500	14,400	16,000	16,700	14,300	15,500	17,000	14,300	16,800	17,900
Queenstown	13,100	17,400	25,600	32,600	17,200	24,900	33,100	17,200	27,000	34,900
Roehampton	13,400	13,800	14,600	15,500	13,600	14,200	15,700	13,700	15,300	16,500
Shaftesbury	13,100	13,700	14,300	15,300	13,500	13,900	15,600	13,500	15,100	16,500
Southfields	14,700	16,200	18,000	18,200	16,000	17,500	18,500	16,000	18,900	19,400
St. Mary's Park	13,000	18,300	19,400	20,000	18,100	19,000	20,300	18,100	20,400	21,200
Thamesfield	13,000	15,200	17,000	17,200	15,000	16,600	17,500	15,100	17,700	18,200
Tooting	13,800	14,600	15,800	16,200	14,500	15,400	16,400	14,500	16,600	17,300
Wandsworth Common	14,100	14,800	17,500	17,800	14,700	17,100	18,100	14,700	18,300	18,800
West Hill	14,900	16,700	17,400	17,700	16,500	17,000	18,000	16,500	18,200	18,800
West Putney	13,300	15,200	16,300	16,500	15,100	15,900	16,800	15,100	16,900	17,400

7.3 Comparison of the three scenarios components of change largely reflects the patterns shown in the overall population growth figures. While natural change projections are very similar for all projections, there are major differences in net migration patterns, which are driven by the different development scenarios. The SHLAA scenario shows increasing levels of net population loss from 2011. In the period between 2026 and 2031 16,900 people are projected to leave the borough. The two alternate scenarios show less linear patterns of net migration. Scenario One (Low), while experiencing negative net migration throughout the projection, shows a significant decrease in negative net migration between 2016 and 2026. Scenario Two (High) projects that between 2001 and 2021, Wandsworth will experience positive net migration which peaks between 2011 and 2016 (6,700 additional people). However from this point onwards, the borough is projected to experience negative net migration, which by the period 2026-2031 has reached -18,700 people.

Figure 7.3 - Natural Change and Migration Trends for SHLAA, Scenario One and Scenario Two

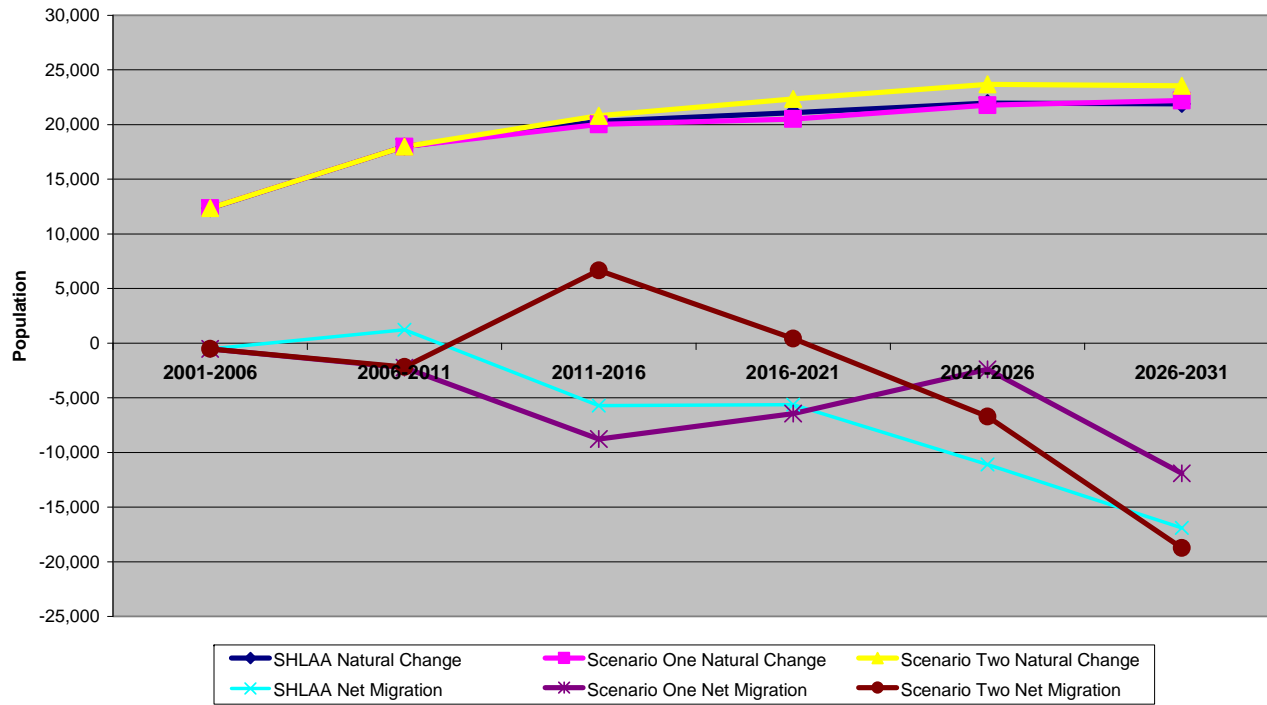


Table 7.3 Comparison of Natural Change and Net Migration by Ward (SHLAA, Scenario One and Two)

	SHLAA	Scenario One	Scenario Two	SHLAA	Scenario One	Scenario Two
Years	Natural Change	Natural Change	Natural Change	Net Migration	Net Migration	Net Migration
2001-2006	12,300	12,400	12,400	-500	-500	-500
2006-2011	18,000	18,000	18,000	1,200	-2,200	-2,200
2011-2016	20,300	20,000	20,800	-5,700	-8,800	6,700
2016-2021	21,100	20,500	22,400	-5,600	-6,400	400
2021-2026	22,000	21,800	23,700	-11,100	-2,400	-6,700
2026-2031	21,900	22,200	23,600	-16,900	-11,900	-18,700